



**PRESS RELEASE
FOR IMMEDIATE RELEASE**

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POTOMAC BANCSHARES, INC. EXPECTED TO RECOGNIZE SECOND QUARTER GAIN

Charles Town, WV – Potomac Bancshares, Inc. (OTC-QB: PTBS), the one bank holding company for Bank of Charles Town (BCT), expects to realize a second quarter gain, net of tax, of approximately \$190,000, which equates to approximately 6 cents per share, from the sale of an equity security.

Bank of Charles Town, a wholly owned subsidiary of Potomac Bancshares, Inc., is a locally owned community bank with seven convenient offices serving the Eastern Panhandle of West Virginia, Washington County, Maryland and Middleburg, Virginia. For more information, visit our website at www.mybct.com or speak to our staff by calling 304-725-8431.